



REDACTED

**THOMPSON PRICE**  
F I N A N C I A L

04/24/07

Robert Pasa

Pittsburgh, PA 15207

Robert,

Here are the details of the proposed transaction:

Company: *TWT Group Ltd.*

Shares: *2,500*

Price: *\$ .38*

Comm: *\$ 0*

Balance: *\$ 950.00*

Please make your check payable to **Thompson Price Holdings Inc.**

Sincerely,

Greg Thompson

1877  
490  
5002

545 8<sup>th</sup> Ave. Suite # 401  
New York, NY 10018  
Tel: (877)490-5002  
Fax: (212)760-4769

# TWT Group Limited

A unique opportunity to invest in the quality growth story of China

ACN 121 044 531

## 2007 Prospectus

Prospectus for the issue offer of 10 million ordinary shares at an offer price of \$0.50 each to raise \$5 million.

Minimum capital raising under this prospectus is \$4 million. The company may accept an additional \$1 million in over subscriptions to a maximum of \$6 million.

### Important Information

This is an important document that should be read in its entirety. If you do not understand any component of this prospectus you should consult your professional advisors.

Sponsoring Broker: Taylor Collison Limited ABN 53 008 172 450



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